

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow
Adam P. Storchak

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
	:	
In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., et al.,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF SUPPLEMENT TO DEBTORS' MOTION FOR
AUTHORIZATION, PURSUANT TO 11 U.S.C. §§ 105, 361, 362,
AND 363(c), FOR CONTINUED USE OF CASH COLLATERAL**

PLEASE TAKE NOTICE that Lexington Precision Corporation and its wholly-owned subsidiary, Lexington Rubber Group, Inc. (together, the "Debtors"), as debtors and debtors in possession in the above-captioned chapter 11 cases, hereby file the "Budget" referenced in the motion, dated April 29, 2009 [Docket No. 616], pursuant to sections 105(a), 361, 362, and 363 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 4001 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the use of cash collateral. The Budget is annexed hereto as Exhibit A.

Dated: May 12, 2009
New York, New York

/s/ Adam P. Storchak

Richard P. Krasnow

Adam P. Storchak

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

(Budget)

LEXINGTON PRECISION CORPORATION

FORECAST OF CASH RECEIPTS, CASH DISBURSEMENTS, AND NET SALES FROM MAY 11 THROUGH AUGUST 21, 2009

(in thousands of dollars)

	Week Ended														
	15-May	22-May	29-May	5-Jun	12-Jun	19-Jun	26-Jun	3-Jul	10-Jul	17-Jul	24-Jul	31-Jul	7-Aug	14-Aug	21-Aug
Cash receipts	1,124	1,378	1,577	1,592	1,254	1,239	1,257	1,265	950	1,184	1,184	1,284	1,131	1,230	1,215
Cash disbursements:															
Debt service:															
CapitalSource principal	-	-	-	269	-	-	-	269	-	-	-	-	269	-	-
CapitalSource interest	-	-	-	145	-	-	-	145	-	-	-	-	145	-	-
CapitalSource miscellaneous fees	-	-	-	8	-	-	-	8	-	-	-	-	8	-	-
DIP Interest and fees	-	-	-	34	-	-	-	34	-	-	-	-	34	-	-
Lubin, Delano & Co.	-	-	-	-	-	-	-	203	-	-	-	-	-	-	-
Payroll and payroll taxes	525	178	461	468	498	211	176	435	135	478	209	485	241	524	249
Retirement & Savings Plan 401(k)	30	9	30	9	9	30	9	30	9	30	9	30	11	43	11
Group Medical Care Plan administrative fees	12	-	-	-	-	12	-	-	-	12	-	-	-	12	-
Reorganization professional fees and expenses	159	259	159	139	139	139	139	97	97	97	97	97	109	109	109
DIP legal counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ordinary course professionals	-	48	8	24	-	-	8	8	-	-	-	8	13	-	8
Vendors - check disbursements (excluding Dow & Wacker):															
Dow Corning	5	27	22	10	7	6	7	6	7	6	2	7	8	7	23
Wacker Silicones	170	141	15	130	161	8	98	90	110	86	86	86	26	96	103
All other excluding capital expenditures	484	516	453	475	344	437	437	484	527	705	511	424	893	531	583
Capital expenditures	11	11	11	11	15	15	15	15	16	31	16	16	31	9	39
State of Ohio BWC and UMR health disbursements	39	39	39	138	39	39	39	39	39	39	39	39	39	39	39
Commercial Traffic	11	11	11	11	11	11	11	11	10	10	12	12	12	12	15
Disbursements (receipts) related to the Rock Hill fire	-	-	-	(200)	-	-	-	-	75	(75)	-	-	-	76	-
Total cash disbursed	1,446	1,239	1,209	1,671	1,223	908	939	1,874	1,025	1,419	981	1,204	1,839	1,458	1,179
Net cash received (used)	(322)	139	368	(79)	31	331	318	(609)	(75)	(235)	203	80	(708)	(228)	36
Cumulative net cash received (used)	(322)	(183)	185	106	137	468	786	177	102	(133)	70	150	(558)	(786)	(750)
Ending FirstMerit cash balance from prior period	329	329	329	329	329	329	329	329	329	329	329	329	329	329	329
DIP loan proceeds and interest thereon	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347
Net cash available	2,354	2,493	2,861	2,782	2,813	3,144	3,462	2,853	2,778	2,543	2,746	2,826	2,118	1,890	1,926
Net sales (based on date shipped)	1,117	1,254	1,098	1,174	1,178	1,296	1,328	554	1,034	1,119	1,212	1,213	1,519	1,519	1,633
Net cumulative sales	1,117	2,371	3,469	4,643	5,821	7,117	8,445	8,999	10,033	11,152	12,364	13,577	15,096	16,615	18,248